

Request for transfer from Sole to Joint



Mtg a/c no

Names/Address

(To be filled in by all parties on account)

I wish to apply to **permananet tsb** p.l.c for their consent to the Transfer of the above property & mortgage into the joint name/s of:

Names/Address

(Proposed parties staying on the account)

Please confirm your solicitors details below

Names/Address

Signed by all current AND proposed parties to the mortgage:

1. <input type="text"/>	Date: <input type="text"/> / <input type="text"/> / <input type="text"/>	Contact No: <input type="text"/>
2. <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>
3. <input type="text"/>	<input type="text"/> / <input type="text"/> / <input type="text"/>	<input type="text"/>

Reason for Request

Transfer Check list

Documentation required for all parties proposing to take over the mortgage:

Transfer form completed and signed by all parties

Two forms of recent address verification by way of certified utility bill/bank statements for party joining the mortgage.

Certified copy of original marriage certificate if applicable

Certified copy of passport/drivers license for party joining the mortgage

Please note that all of the above can be Certified by;

- Garda Siochana/Police Officers
- Chartered & Certified Public Accountants
- Notaries public/practising solicitors
- Embassy or consular staff
- Designated bodies within Ireland (i.e., Banks & Building Societies, Money Brokers, Life Assurance Companies, An Post, Credit Unions, Stockbrokers)

To be signed by all parties remaining/joining the mortgage



CREDIT REFERENCE SEARCHING AND REPORTING

The Bank may make searches against you on the records held by credit reference agencies. When such a search is made the credit reference agencies will keep a record for a period (usually for a year) that the search has been made. The Bank may also provide information to credit reference agencies concerning this application and the manner in which the Account is conducted. For this the Bank requires your consent.

Please note that if you do not consent the Bank will not be able to consider your application. You have the right at any time to request from any credit reference agency a copy of any "personal data" within the meaning of the Data Protection Act 1988 (as amended or re-enacted from time to time) that such a credit reference agency hold about you (for which they may charge a small fee) and to have inaccuracies in that information corrected.

I/We authorise the Bank to carry out credit reference searches against me/us. I/We acknowledge that such credit reference agencies will record that such a search has been made and disclose that fact to their members for a period of a least one year. I/We also authorise that Bank to provide information concerning this application and the conduct of the Account to credit reference agencies

Signed:

Date:

SIGNATURE AND DECLARATION

I/We declare that I/we am/are of full age and I/We hereby make application to become a joint borrower in respect of a mortgage on the property described above. I/We declare that the foregoing statements and particulars and any other information we have given to **permanent tsb** to be strictly true to the best of my/our knowledge and belief.

I/We acknowledge that in order to process this application **permanent tsb** its servants and agents will hold and process information in connection with this application (together with such other information supplied to or obtained by **permanent tsb** separately) and will hold and process same for administrative, customer care and service purposes and the statistical purposes of the Dept of the Environment, Community and Local Government where required by that department. **Permanent tsb** may also pass this information to other companies within the **permanent tsb** Group in connection with those purposes.

I/We acknowledge that where there are funds in a holding account where the loan is a One Plan Equity Release Loan funds may be withdrawn from the holding account on any one of the borrowers signatures*

*Only applies where there are funds in a Holding Account in respect of a One Plan Equity Release Loan.

I/We hereby consent to the transfer of the benefit of the mortgage to any person.

Signed:

Date:

CONSENT UNDER THE CONSUMER CREDIT ACT 1995

Under the Consumer Credit Act 1995 a customers consent is required if the customer wishes the bank to be able to telephone him/her at his/her place of employment/business in connection with a Credit Agreement. From time to time the Bank may need to contact you during working hours in connection with the Account. Should you wish to give your consent you should sign this part.

Signed:

Date:

DATA PROTECTION NOTICE

ACCESS TO PEROSNAL DATA.You have the right at any time to request a copy of any "personal data " within the meaning of the Data Protection Acts 1988 to 2003 (as amended, re-enacted or replaced from time to time) that we hold about you (for which we may charge a small fee) and to have inaccuracies in that information corrected, by writing to our Dataaccess Request, Document Management Control, permanent tsb, 56/59 St Stephen's Green, Dublin 2.